



Ref: G - 4

January 5, 2017

The Manager, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India.
Symbol: TATASTEEL

9.15% Non-Convertible Debentures – Rs. 500 crore
Series II - ISIN No.INE081A08207

Dear Sirs/Madam,

Tata Steel Limited ("the Company") had issued 9.15% Non-Convertible Debentures of the aggregate value of Rs.500 crore. The deemed date of allotment of the said Debentures was **January 24, 2013**. As per the terms of Issue, interest at the rate of 9.15% is payable annually i. e. on **January 24**.

In terms of the Offer Document, Interest on the Debentures is to be paid to those holders whose names appear in the Register of Members **three days** prior to the date of Interest payment. Accordingly, **January 20, 2017** may be considered as **record date** for the purpose of payment of Interest on **January 24, 2017**.

This is for your information and records.

Yours faithfully,
Tata Steel Limited

Parvatheesam K
Company Secretary

TATA STEEL LIMITED

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001 India
Tel 91 22 6665 8282 Fax 91 22 6665 7724 website www.tatasteel.com
Corporate Identity Number L27100MH1907PLC000260